



NOTICE TO INDUSTRY

AMALGAMATION AND ADDRESS CHANGE

Effective November 7, 2018

Please be advised that Velvet Energy Ltd.'s ("Velvet") wholly owned subsidiary, **Velvet Acquisition Company Ltd.** has amalgamated with **Iron Bridge Resources Inc.** effective November 7, 2018, in accordance with the provisions of the *Business Corporations Act* (Alberta). The amalgamated corporation will continue under the name Iron Bridge Resources Inc. A copy of the amalgamation notice is available at www.velvetenergy.ca and <http://ironbridgeres.com>

As a result of the foregoing, effective immediately the address for service for all matters relating to Iron Bridge Resources Inc., including payments, notices, invoices, correspondence is to be sent to:

**1500, 308 – 4th Avenue SW
Calgary, AB T2P 0H7
Telephone: 403-781-9125
FAX: 403-781-9100**

Please circulate this notice to all departments within your organization and amend your records accordingly. No specific conveyancing documentation will be circulated.

Should you have any questions regarding this Notice, please contact our office at the address noted.